

## SAIC Capital Restructuring & Initial Public Offering (IPO)

### Navigate This Site

[Letter from Ken Dahlberg](#)

[Video Address from Ken Dahlberg](#)

[Press Release](#)

[SEC Filings](#)

[Questions & Answers](#)

[Submit a Question](#)

[Who to](#)

[Contact/Resources](#)

[Trade Date Information](#)

[Comparison of Benefits](#)

Video Address from Ken Dahlberg  
September 2, 2005

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More detailed information pertaining to the merger and related proposals of Science Applications International Corporation will be set forth in appropriate filings that have been and will be made with the SEC, including the proxy statement/prospectus contained in the registration statement on Form S-4 filed by SAIC, Inc. concerning the proposed merger and related proposals. **We urge stockholders to read such documents that are or may be filed with the SEC when they are available because they will contain important information about the proposed merger and related proposals.** Stockholders will be able to obtain a free copy of any filings, containing information about Science Applications International Corporation or SAIC, Inc., without charge, at the SEC's internet site at <http://www.sec.gov>. Copies of any filings by Science Applications International Corporation or SAIC, Inc. can also be obtained, without charge, by directing a request in writing to Science Applications International Corporation, 10260 Campus Point Drive, M/S F-3, San Diego, California 92121, Attention: General Counsel or by email to [SECfilings@saic.com](mailto:SECfilings@saic.com).

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