FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| OMB APPROVAL | | | | | | | | |
|---------------------|-----------|--|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | | |
| Estimated average b | ourden | | | | | | | |

0.5

hours per response:

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* <u>Fratamico John J Jr</u> | | | | | | 2. Issuer Name and Ticker or Trading Symbol <u>Leidos Holdings, Inc.</u> [LDOS] | | | | | | | | (Chec | k all app Direc | olicable) | | | Issuer Owner r (specify | |
|---|---|--|--|----------|---|--|--|---|-------|---|-----------------------|-----------------|---|---|--|---|--|---|--|--|
| (Last) (First) (Middle) 11951 FREEDOM DRIVE | | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 12/30/2016 | | | | | | | | X | | Group Pre | | below) | | |
| (Street) RESTON (City) | | | 20190 Zip) | | - 4. If | Amen | Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | Forn | or Joint/Group Filing (Check Applicable m filed by One Reporting Person m filed by More than One Reporting son | | | | |
| | | Tabl | e I - N | on-Deriv | ative/ | Sec | uritie | s Ac | quire | d, Di | sposed o | f, or | Benef | icially | Own | ed | | | | |
| Date | | | 2. Transact Date (Month/Dat | | Execution Date, | | ate, | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and | | | and 5) Securi Benefi Owned | | ties cially I Following | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | 7. Nature of Indirect Beneficial Ownership | | |
| | | | | | | | | | Code | v | Amount | unt (A) or Pric | | ce | Reported Transaction(s) (Instr. 3 and 4) | | | | (Instr. 4) | |
| Common Stock 12/30/20 | | | | 2016 | .6 | | | A | | 1.9394(1) | A | \$(| 0.0000 | 22,6 | 11.5286 | D | | | | |
| Common Stock 12/3 | | | | 12/30/2 | 2016 | 016 | | | A | | 300.72040 | 2) / | \$(| 0.0000 | 36,286.7494 | | I | | By Key Executive Stock Deferral Plan | |
| | | Та | ble II | | | | | | | | osed of, convertib | | | - | wned | | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | th/Day/Year) Execution Date, if any (Month/Day/Year) Sec Acç (A) Disy of (I (Instr. 2) | | Deriv Secu Acqu (A) or Dispo of (D) (Instr and 5 | ative rities ired osed | 6. Date Expira (Month | tion D h/Day/ | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4) Amount or Number of Title Shares | | Dei Ser (Ins | Price of rivative curity str. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4) | Owr Fori Dire or Ir (I) (I | nership n: ct (D) direct nstr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | | |

Explanation of Responses:

- 1. Dividend equivalent rights.
- 2. Divdiend equivalent rights.

/s/ Raymond L. Veldman, Attorney-in-Fact

01/04/2017

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.