

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
Notice of Effectiveness

Effectiveness Date: May 19, 2021 4:00 P.M.

Form: S-4

CIK: [0000353394](#)

Company Name: Leidos, Inc.

File Number: [333-255849](#)

CIK: [0001336920](#)

Company Name: Leidos Holdings, Inc.

File Number: [333-255849-01](#)