| SEC Form 4 |
|------------|
|------------|

Instruction 1(b).

# FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

| OMB Number:          | 3235-0287 |
|----------------------|-----------|
| Estimated average bi | urden     |
| hours per response:  | 0.5       |

| Check this box if no longer subject | STATEMENT OF CHANGES IN BENEFICIAL | <b>OWNERSHIP</b> |
|-------------------------------------|------------------------------------|------------------|
| to Section 16. Form 4 or Form 5     |                                    |                  |
| obligations may continue. See       |                                    |                  |

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| I I. Name and Address of Reporting Feison |         |          | 2. Issuer Name <b>and</b> Ticker or Trading Symbol<br>Leidos Holdings, Inc. [ LDOS ] |                        | tionship of Reporting Pe<br>all applicable)<br>Director                        | 10% Owner                                |
|---|---------|----------|--|------------------------|--|--|
| I (Last) (Elist) (Middle) I               |         | (Middle) | 3. Date of Earliest Transaction (Month/Day/Year)<br>03/02/2021                       | X                      | Officer (give title<br>below)<br>SVP and Corporate                             | Other (specify<br>below)<br>e Controller |
| (Street)<br>RESTON                        | VA      | 20190    | 4. If Amendment, Date of Original Filed (Month/Day/Year)                             | 6. Indiv<br>Line)<br>X | vidual or Joint/Group Filir<br>Form filed by One Rep<br>Form filed by More tha | orting Person                            |
| (City)                                    | (State) | (Zip)    |  |                        | Person   |  |

#### Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction<br>Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) |                  | Transaction Disposed Of (D) (Instr. 3, 4 and<br>Code (Instr. 5)<br>B) |        |               | 5. Amount of<br>Securities<br>Beneficially<br>Owned Following<br>Reported | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership |  |
|---------------------------------|--|---|------------------|---|--------|---------------|---|---|---|--|
|                                 |  |   | Code             | v   | Amount | (A) or<br>(D) | Price   | Transaction(s)<br>(Instr. 3 and 4)                                |   | (Instr. 4)                                       |
| Common Stock                    | 03/02/2021                                 |   | F <sup>(1)</sup> |   | 61     | D             | \$92.44   | 7,885   | D   |  |
| Common Stock                    |  |   |                  |   |        |               |   | 22,211.6503   | Ι   | By Key<br>Executive<br>Stock<br>Deferral<br>Plan |

## Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

|   |  |  | ( 0 / 1   | ,   | , |     |  | •  |   |       |   |  |  |  |  |
|---|--|--|---|---|---|-----|--|--|---|-------|---|--|--|--|--|
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | erivative Conversion Date Execution<br>ecurity or Exercise (Month/Day/Year) if any |  | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4. 5. Number<br>Transaction<br>Code (Instr. Derivative<br>8) Securities<br>Acquired<br>(A) or<br>Disposed<br>of (D)<br>(Instr. 3, 4<br>and 5) |   |     | vative<br>rities<br>lired<br>r<br>osed<br>)<br>r. 3, 4 | 6. Date Exerc<br>Expiration Da<br>(Month/Day/\ | 7. Title and<br>Amount of<br>Securities<br>Underlying<br>Derivative<br>Security (Instr.<br>3 and 4) |       | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 4) | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |
|   |  |  |   | Code  | v | (A) | (D)  | Date<br>Exercisable                            | Expiration<br>Date  | Title | Amount<br>or<br>Number<br>of<br>Shares              |  |  |  |  |

## Explanation of Responses:

1. These shares were withheld by the Company to satisfy the reporting person's tax obligation associated with previously reported awards of restricted stock units. This share withholding was authorized in the restricted stock award agreement.

#### **Remarks:**

<u>/s/ Ramune M. Kligys,</u> <u>Attorney-in-Fact</u>

03/04/2021

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\ast}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.