UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): October 14, 2009

SAIC, Inc.

(Exact Name of Registrant as Specified in its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

001-33072 (Commission File Number) 20-3562868 (I.R.S. Employer Identification No.)

1710 SAIC Drive, McLean, Virginia 22102 (Address of Principal Executive Offices) (Zip Code)

(703) 676-4300 (Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

FORM 8-K

Item 7.01 Regulation FD Disclosure.

SAIC Institutional Investor Conference

SAIC, Inc. (Company) will hold its third annual Institutional Investor Conference (Conference) in McLean, Virginia today, October 14, 2009. At the Conference, several senior executives of the Company will make presentations and discuss the Company's current performance and strategies for the future. Interested parties can listen to the presentations through a live audio webcast on the Company's website, www.saic.com, beginning at 8:00 a.m. Eastern time today, October 14, 2009.

Charts to be used in the presentations made by the Company's senior executives at the Conference are attached to this report as Exhibit 99.1.

Certain statements made in the charts attached to this report as Exhibit 99.1 or by executives at the Conference contain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended (Securities Act). Forward-looking statements involve a number of risks and uncertainties. A number of factors could cause the Company's actual results, performance, achievements, or industry results to be materially different from any future results, performance, or achievements expressed or implied by these forward-looking statements. Some of these factors include, but are not limited to, the risk factors set forth in the Company's Annual Report on Form 10-K for the year ended January 31, 2009, the Company's Quarterly Reports on Form 10-Q and other filings that the Company makes with the SEC from time to time. Due to these uncertainties and risks, readers of this report and persons who view these presentations are cautioned not to place undue reliance on such forward-looking statements, which speak only as of October 14, 2009. The Company disclaims any duty to update guidance or any other forward-looking statement provided in the Exhibit to this report or in the presentations made by Company executives at the Conference to reflect subsequent events, actual results or changes in the Company's expectations.

The information contained in this report, including Exhibit 99.1 attached hereto, is being furnished and shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (Exchange Act), or otherwise subject to the liabilities of that section of the Exchange Act. Furthermore, the information contained in this report, including the Exhibit attached hereto, shall not be deemed to be incorporated by reference into any registration statement of the Company or other document filed by the Company pursuant to the Securities Act or the Exchange Act.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit 99.1* Charts used in senior executive presentations made on October 14, 2009 at the SAIC Institutional Investor Conference.

^{*} This Exhibit shall not be deemed "filed" for purposes of Section 18 of the Exchange Act or otherwise subject to the liabilities of that section of the Exchange Act, nor shall it be incorporated by reference into any filing under the Securities Act or the Exchange Act.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registra authorized.	nt has duly caused this report to be signe	d on its behalf by the undersigned hereunto duly
(Registrant)	SAIC, INC.	
Date: October 14, 2009	By: /s	s/ Douglas E. Scott
		Douglas E. Scott
	Its:	Executive Vice President General Counsel and Secretary

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Welcome and Introduction

Stuart Davis
SVP, Investor Relations

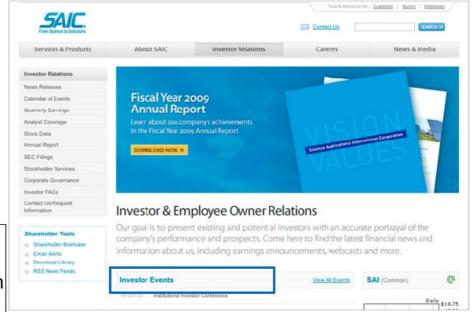


Conference Materials



- Day 1 Book
- Day 2 Book
 - Management Presentations
 - PresenterBiographies
 - Acronym Glossary

 Both books and the replay of today's event are available on SAIC's Investor Relations website





Agenda



8.00 AW	Welcome and Introduction	Stuart Davis
8:05 AM	Enterprise Update	Ken Dahlberg
8:20 AM	Enterprise Outlook	Walt Havenstein
8:40 AM	Financial Overview	Mark Sopp
9:00 AM	Technology Programs and Discriminators	Amy Alving
9:15 AM	Corporate Q&A	
9:45 AM	BREAK	
3.43 AIVI	BILLAIR	
	Defense Solutions Group	Deb Alderson
	Defense Solutions Group	Deb Alderson Stu Shea
10:00 AM 10:25 AM	Defense Solutions Group	
10:00 AM 10:25 AM	Defense Solutions Group Intelligence, Security and Technology Group IT and Network Solutions Group	Stu Shea
10:00 AM 10:25 AM 10:50 AM 11:15 AM	Defense Solutions Group Intelligence, Security and Technology Group IT and Network Solutions Group	Stu Shea Charles Koontz



Forward Looking Statements



Certain statements in these presentations contain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended. The forward-looking statements involve a number of risks and uncertainties. A number of factors could cause our actual results, performance, achievements, or industry results to be materially different from any future results, performance, or achievements expressed or implied by these forward-looking statements. Some of these factors include, but are not limited to, the risk factors set forth in SAIC's Annual Report on Form 10-K for the year ended January 31, 2009, and other filings that SAIC makes with the SEC from time to time. Due to these uncertainties and risks, persons who view these presentations are cautioned not to place undue reliance on such forward-looking statements, which speak only as of October 14, 2009. SAIC disclaims any duty to update guidance or any other forward-looking statement provided in these presentations to reflect subsequent events, actual results or changes in expectations.

These presentations describe financial results through 7/31/09 (FY2010 Q2)

SAIC.



Enterprise Update

Ken Dahlberg Chairman of the Board



Company's Ethos



- Demonstrated ability to execute
 - Delivered on growth promises
 - Built credibility through transparent shareholder communications
- Positioning, agility, and ability to compete to ensure growth
 - Little exposure to platforms that could come under pressure
 - Significant exposure to higher growth markets
 - Winning larger programs
 - Excellent IDIQ portfolio, aggressive task order marketing, and high win rates
- Key discriminators in a tough market
 - Scale to generate significant discretion and management efficiencies
 - Technical talent to create innovative, fast response solutions
- To understand us, you need to understand our major themes:
 - From Science to Solutions
 - Smart People Solving Hard Problems

Our Growth Prospects Remain Solid



From Science to Solutions



09-1844-ID-0



National Security: MRAP C3 and Logistics Integration

- Rapidly engineered and deployed 15K+ vehicles to meet Army's #1 threat
- Collaborated to propose and deliver integrated in-theater logistics solution
- Leverage to M-ATVs (engineering) and USMC counter-IED (logistics)



Critical Infrastructure: Products for Border and Port Security

- Suite of inspection and detection products to protect the nation
- VACIS[®] combines accuracy with speed and low footprint to facilitate commerce
- Robust military and civil markets with breakout opportunity (SFI, Mexico)



Health: Military Health Records Management

- Invested IR&D to create SOA-based solution to share data across DoD/VA
- Operating prototype at shared DoD/VA facility (Great Lakes)
- Serves as foundation for Obama's Virtual Lifetime Electronic Record initiative



Energy and the Environment: Smart Grid Solutions

- Combining engineering, IT, and scientific solutions to next-generation grid
- R.W. Beck acquisition/BPLG alliance create real presence in emerging market
- Cyber security, weather analytics, s/w solutions create differentiators



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Energy | Environment | National Security | Health | Critical Infrastructure

Smart People Solving Hard Problems





National Security: Chris McClone (Geospatial Modeling)

- Fusing LiDAR-based 3-D urban models and remote sensing imagery
- Internationally recognized authority on remote sensing and published author of the authoritative manual on photogrammetry



Critical Infrastructure: William Salazar (Cyber Security)

- Prepares network defenders for actual attacks by simulating adversaries
- Directs incident response team to respond to successful cyber attacks
- Built best-of-breed D2R (Detect, Diagnose and Respond) system



Health: Laura Peitersen (Biosurveillance)

- Coordinated public-private field avian influenza virus surveillance network
- Couples behavioral monitoring of wildlife with the use of state-of-the-art, real-time pathogen detection and rapid analysis technologies



Energy and Environment: Michael Mondshine (Climate Change)

- Climate change policy expert; developed greenhouse gas reporting standards
- Named to UN Framework Convention on Climate Change roster of experts
- Recognized by Intergovernmental Panel on Climate Change (IPCC) for contributions leading to their 2007 Nobel Peace Prize

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Energy | Environment | National Security | Health | Critical Infrastructure

SAIC Organization







Major Accomplishments



- Corporate Governance
 - Hired ideal CEO replacement to extend the business momentum
 - Received shareholder approval to eliminate dual-class share structure
- Financial Performance
 - TTM internal revenue growth of 9%, 40 bps margin expansion, 17% EPS growth
 - Excellent program performance with virtually no program write-downs
- Business Growth
 - Positioned for future growth with aggressive submittals and competitive win rates
 - Increased traction in all major campaigns, especially cyber, energy, and logistics
 - Acquired significant new capability in energy, live training, and translation and analysis
- Employee Engagement
 - Significantly improved voluntary attrition—9.2% FY10 YTD; 11.9% FY09; 13.9% in FY08
 - Successfully implemented several engagement initiatives; validated by survey results
- Management Efficiency
 - On track for successful transition to Costpoint Deltek for gov't business by year-end
 - Continued transition to shared services model throughout the organization



Business Development Successes



- Protracted procurement cycle has led to H1 book-to-bill of 0.9
 - Pace has picked up since Q2 and on track for record year in IDIQ vehicle awards
 - High YTD win rates on recompetes (90%+) and new business (60%+)
- Large awards tracking higher
 - 24 \$100M+ wins YTD (11 in Q3) vs. 27 in FY09 and 17 in FY08
 - 42 more \$100M+ decisions expected this year, including 32 pending awards
- Pending proposals and fully qualified pipeline at all-time highs
 - \$9.3 billion pending standard contract/task order proposals (\$8.5 billion at Q2)
 - \$16.6 billion pending including IDIQs (\$13.0 billion at Q2)
 - \$91 billion qualified pipeline (\$83 billion at Q2, \$70 billion a year ago)
 - Another \$90B of potential opportunities in "track" status
- Expect significant stimulus awards by year-end (>\$100M)
 - Many smart grid opportunities with utilities awaiting decision at DOE
 - Also pursuing opportunities in energy efficiency, infrastructure, homeland security, IT solutions, health, and environmental
- Major improvements to business development infrastructure
 - New leadership emphasizing collaboration (BD Council, Account Mgmt)



Major FY10 Wins



- Securing Base Business
 - ARMY AMCOM SED (\$848M Single-Award IDIQ): Software engineering support
 - ARMY STOC II (\$17.5B Multiple-Award IDIQ): Simulation and training support to warfighter
 - MRAP JLI II (\$357M Single-Award IDIQ/\$357M TO): Joint Logistics Integrator for MRAP
 - MHS Support (\$159M): Onsite support for Military Health System clinical IT systems
 - Classified (\$158M Multiple-Award IDIQ): Information assurance services for Intelligence Agency
- Expanding Current Work
 - DGS (\$1.2B Single-Award IDIQ Extension/\$113M TO): Lifecycle mgmt of DISA Network
 - MRAP JLI (\$142M Single-Award IDIQ Extension/\$106M TO): Expansion of MRAP JLI
 - Classified (\$117M): Integrate and deploy solutions in support of NSA missions
- Building New Business
 - SPAWAR Tactical C2 (\$197M Multiple-Award IDIQ): Command and control integration support
 - EPA IT (\$955M Multiple-Award IDIQ): IT Services for the EPA Office of Environmental Information
 - ARMY ASC DMC (\$128M): Logistics support for Reset/Army Force Generation cycle
 - FEMA ITD (\$500M Multiple-Award IDIQ): O&M support to FEMA CIO and IT Division
 - ARMY TARDEC OMNIBUS (\$500M Multiple-Award IDIQ): RD&E services
 - USMC CREW (\$120M Single-Award IDIQ): Logistics lifecycle support
 - AIR FORCE FPS2 (\$495M Multiple-Award IDIQ): Force protection security services

Note: Q3 Awards listed in bold

5ALC From Science to Solution

Building Credibility



IPO

Targeting 15% Long-Term EPS Growth

2007 Conference

 Execute corporate campaigns around energy, health, cyber security, and space superiority

2008 Conference

- Addressable market growth will flatten, but market remains large
- Industry must navigate increasingly hostile environment
 - Wartime Commission

Desire to "in-source"

Congressional hearings

- Populist rhetoric
- Organizational Conflicts of Interest
- Anti-contractor bias
- Manpower entitlements limit funds available for contractors; major platforms, including FCS, come under pressure



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Enterprise Summary



- Well-established rhythm as a public company
 - 3 years since IPO
 - Hallmark of steady, solid performance
 - Transparency and thought leadership
- Significant businesses in known growth markets
 - Campaign investments paying off
 - Early identification and pursuit has been critical
- Our technology discriminators will become even more important
 - 75% solutions demand quick response versus long production cycles
 - Increased IR&D investments by 38% since going public
- When markets are tough, SAIC can thrive and grow
 - We compete well—we have high win rates and an excellent IDIQ portfolio
 - We have the scale to invest and are leveraging fixed infrastructure costs
 - Our heritage of entrepreneurial spirit provides market agility
 - Our innovative people create business differentiators





Enterprise Outlook

Walt Havenstein Chief Executive Officer



My Background



BAE Systems

- COO/board member of \$34B global aerospace and defense company
- President and CEO of \$20B wholly-owned U.S. subsidiary
- President of Electronics & Integrated Solutions Operating Group
- President of Information and Electronic Warfare Systems business unit
- Deployed \$10B on 20 acquisitions in 8 years; grew subsidiary from \$2B to \$20B in 5 years

Prior Industry Experience

- President of the Sanders defense electronics business
- Vice president and general manager of the Strategic Systems Division for Raytheon
- Various business development/program management roles at ITT

Military Background

- Active duty in U.S. Marine Corps, specializing in tactical communications and systems acquisition mgmt
- Retired from Marine Corps Reserve as a colonel
- Bachelor's degree in aerospace engineering from the U.S. Naval Academy
- Master's degree in electrical engineering from the Naval Postgraduate School

Other Leadership Positions

- Member of Executive Committee, Council on Competitiveness
- Board of directors for FIRST (For Inspiration and Recognition of Science and Technology)
- Board of advisors for the University of New Hampshire, Whittemore School of Business



My Impressions of SAIC

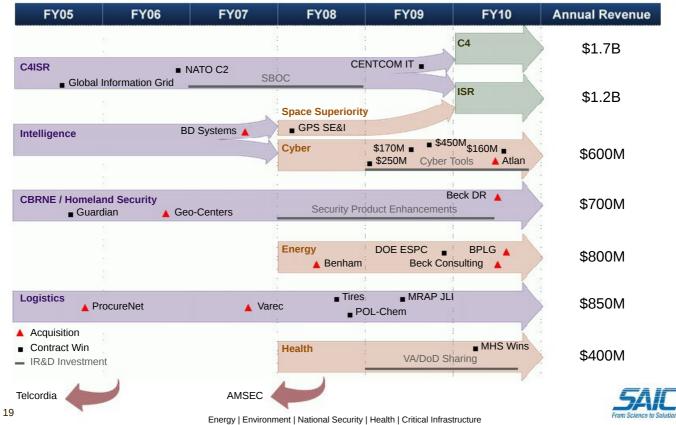


- 45K people doing great work on our nation's toughest problems
- Entrepreneurial spirit runs deeps within employees
- · Strong science and technology capability
- But, not yet maximizing our potential
 - Not punching our weight
 - Not leveraging the strength of our people
 - Not perceived as big as we are (e.g., 4th largest employer in the NCR)
 - Not thinking big enough
- Tremendous balance sheet offers great flexibility
 - Limited capital requirements or pension exposure



Evolving Market Focus





Enterprise Market Segments



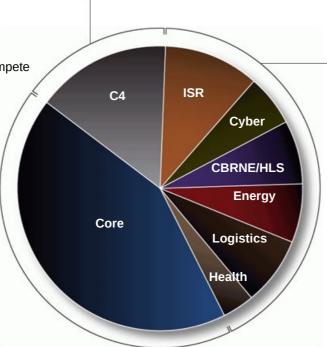
15% of revenue in C4 •

- Moderate investments
- Large addressable market
- Large opportunities

Demonstrated ability to compete

42% of revenue in core business

- Limited investments
- Create discretion to fund campaigns
- Significant overhead absorption
- SAIC legacy
- Includes some group-level focus areas



43% of revenue in major growth campaigns

- Focus of investments
- End-market growth generally >10%
- Differentiated offerings
- Support margin expansion goals



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Energy | Environment | National Security | Health | Critical Infrastructure

120-Day Plan



- Deliver on fiscal year 2010 financial commitments
- Set fiscal year 2011 operational plan
- Accelerate cost reductions to create strategic runway
 - Invest more in technology, people, and capability and less in oversight
- Establish corporate cadence
- Set strategic direction
 - Go live by Q1 of FY11
- · Crystallize roles and responsibilities
 - Assess organization based on strategy
 - Assess people based on organization
- · Connect with major stakeholders



Strategic Summary



- I will be focused on growth
- I expect to leverage our balance sheet and be more aggressive in M&A
 - Reliability and predictability in core business allows us to take on more risk
 - Once we articulate our strategy, we will be disciplined enough to adhere to it
- I believe science and technology dominates regardless of market conditions
- I am excited by the challenge to maximize the performance of a company unique in the government services market
 - Driven by science and technology
 - Motivated by an entrepreneurial spirit
 - Of sufficient scale to compete for the most demanding contracts
 - Capitalizing on the strategic flexibility from public and employee ownership





Financial Overview

Mark Sopp Chief Financial Officer



Guidance



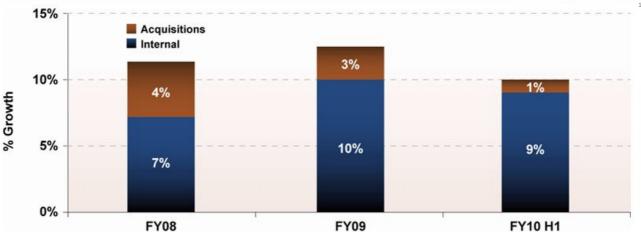
- Executing long-term earnings model in place since the IPO
 - 6%-9% internal revenue growth
 - 20-30 bps operating margin improvement
 - 11%-18% EPS growth with target of 15%
- On 9/2 earnings call, we reaffirmed that we expect to meet these long-term goals for FY10
- Today we reaffirm this guidance for FY10
 - We expect to provide FY11 guidance on our Q3 earnings call



Energy | Environment | National Security | Health | Critical Infrastructure

Revenue Growth Trend





Key Growth Drivers

- Increasing B&P and IR&D by 45% since FY07 (19% in FY10)
- Investing in high growth areas and discriminating technologies
- Enhancing collaboration and focus on larger programs (\$100M+)

FY08: 17 >\$100M wins

- FY10 YTD: 24 >\$100M wins

FY09: 27 >\$100M wins

FY10 remainder: 42 >\$100M decisions expected (32 pending)



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Revenue Breakout



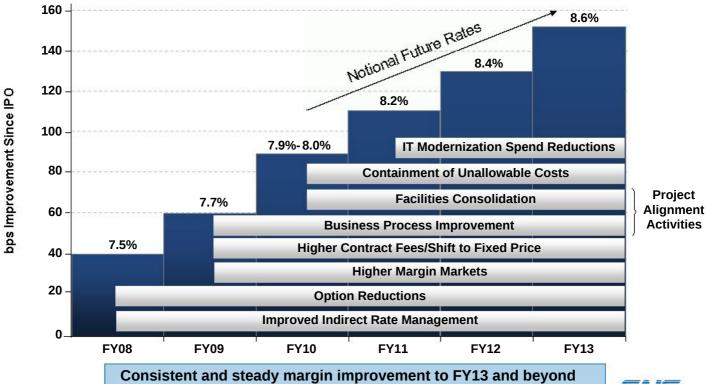
	Attribute	FY08 Revenue	FY09 Revenue	FY10 H1 Revenue
Organization	Intelligence, Security and Technology	32%	32%	31%
	Defense Solutions	29%	31%	33%
	Infrastructure, Logistics and Product Solutions	22%	23%	22%
	IT & Network Solutions	17%	14%	14%
Revenue Type	Labor-Related	61%	59%	58%
	Material and Subcontract	39%	41%	42%
Contract Type	Cost-Reimbursement	47%	48%	48%
	Time and Materials	35%	33%	31%
	Fixed Price	18%	19%	21%
Contract Source	Single-Award IDIQ TO	24%	25%	27%
	Multiple-Award IDIQ TO	26%	27%	27%
	GSA Schedule	14%	<u>15%</u>	14%
	Subtotal Master and Schedule Agreements	64%	67%	68%
	Standard Contract	36%	33%	32%

- Higher growth in larger systems integration and logistics:
 - Higher non-SAIC labor content
 - Greater fixed price mix
- Continued migration towards IDIQs



Operating Margin Improvement





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Potential Non-Recurring Income Events



- Upside:
 - FCS Fee Recognition (if contract modification = material change in terms)
 - Greek Olympics Contract—filed for arbitration in June 2009
 - Real Estate Monetization—significant value in McLean and San Diego
 - Telkom South Africa Settlement—currently in arbitration; discontinued operations

Downside:

- FCS Fee Recognition (if contract modification ≠ material change in terms)
- NCCIPS—in early phase of DoJ False Claims Act case
- Scottish Power—pension charges with contract termination/renewal (March 2010)
- DCAA—cost accounting structure, incurred cost claims, systems audits



Capital Deployment and Liquidity



- Business model funds growth and generates significant operating cash flow
 - Operating Cash Flow = Net Income + D&A + Special Items
 - Capital expenditures less than 1% of revenues
- Deploy capital on a rational, disciplined basis to build long-term value for our stockholders
 - Internal growth initiatives
 - Strategic acquisitions
 - Share repurchases
- Conservative liquidity posture
 - Invested primarily in Treasury and Government money market funds
- Currently "A-"; maintain investment grade credit rating in this market
 - Estimated funds available for M&A — \$1.1B at A-, \$1.9B at BBB+, \$2.9B at BBB

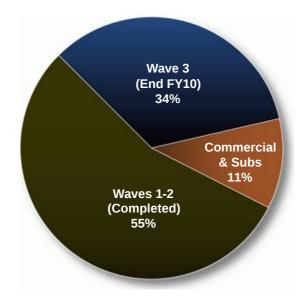
Capital Deployment (\$M)	FY08	FY09	FY10 H1
Operating Cash Flow	346	583	272
Capital Expenditures	(61)	(59)	(28)
Free Cash Flow	285	524	244
Acquisitions	(145)	(204)	(1)
Public Stock Repurchases	(215)	(382)	(250)
Payment of Debt	(10)	(113)	(16)
Other	71	82	32
△Cash From Continuing Ops	(14)	(93)	9
Ending Cash Position	1,096	936	951



Deltek Costpoint Implementation



10-1230-IC-04



Benefits achieved or anticipated

- Burn off of \$30M annual implementation cost
- More automated A/R, job cost, indirect rate management
 - Lower cost, greater speed
- More efficient O&M support function
- Supports various business structures



Project Alignment Update



Comprehensive, multi-year program to:

- · Streamline and standardize processes
- Establish Shared Service Center
- Consolidate support functions
- Leverage scale for buying power

Overall Benefits:

- Allows line management to focus on running and growing business
- Provides additional funds for reallocation and/or profit

\$100M+ Expected Annual Savings:

- Lower wrap rates to increase competitiveness
- Increase investment to drive growth and profitability
 - B&P to increase volume and win probability
 - IR&D to build discriminators
- Improve op margin
 - Higher fees on fixed price and T&M

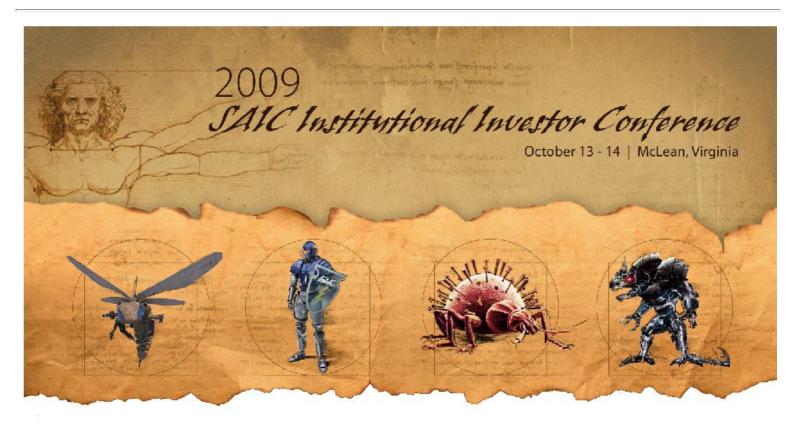


Financial Summary



- Sustainable shareholder value creation
 - Maintain steady internal revenue growth
 - Continue to improve operating margins
 - Low asset intensity
 - Predictable and growing free cash flow
 - More aggressive deployment of capital with significant capacity
- Consistent, demonstrated progress on all financial fronts
- Realistic and achievable path
 - Culture of discipline and collaboration
 - Building pipeline of large opportunities
 - Investing in infrastructure and people to support sustainable growth





Technology Programs and **Discriminators**

Amy Alving
Chief Technology Officer



Commitment to Technology



Be the leading systems, solutions, and technical services company, solving our customers' most important business and mission-critical problems through innovative applications of technology and domain knowledge

- From Science to Solutions ®
 - Technological innovation is our heritage... and our future.
- Smart People Solving Hard Problems
 - Our people are our strongest asset
- We will leverage our existing expertise to new customers and markets
 - The depth and breadth of our technical expertise, deep customer understanding, and operational experience provide the foundation for our future growth



Investing to Leverage "One SAIC"





Defense Solutions

Intelligence, Security and Technology Stu Shea



Information Technology and Network Solution **Charles Koont**



Infrastructure, Logistics and Product Solutions Joe Craver

				W 102
ISR Enablers	√	√		
Biometrics	✓	✓		√
Modeling, Simulation and Training	✓	✓		√
Command and Control	✓	✓	✓	✓
RF and Optical Physics	1	✓		
Cryptology and Cyber	√	✓	✓	√
Neutron and Gamma Physics		√		√
Fuel and Energy Sources	✓		✓	✓
Energy Transmission and Distribution			✓	✓
Macro Financial Energy Models				✓
Medical Research		✓	✓	
Advanced Bio and Chem Sensors	√	✓		✓
Neuroscience	1	√	✓	
Disease Surveillance, Epidemiology			✓	
Specialized Medical Knowledge			✓	



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Sensors and Analysis; Modeling and Simulation

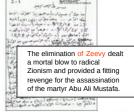


- ISR Enablers
 - Advanced detectors and sensors
 - Advanced signal and image processing
 - Advanced analytics
 - Scalable comms and ISR architectures
- Biometrics
 - Sensor integration, DB management
 - Identity resolution, link analysis
 - Language services, sound/speaker ID
- Modeling, Simulation and Training
 - Physics-based models
 - Full-spectrum simulation
 - Composable systems
- Command and Control
 - Automated course-of-action tools
 - Service-oriented architectures















Electromagnetics; **Next-Gen Information Technology**



- RF and Optical Physics
 - Directed-energy technologies (RF, lasers)
 - High-energy power conditioning
 - Advanced optics (non-linear optics, adaptive optics, optical communications)
- Cryptology and Cyber
 - Efficient and low-power encryption solutions
 - Cyber vulnerability and exploitation (research, modeling and simulation)
 - Information assurance testing and certification (Common Criteria Test Lab)
 - Detection/diagnosis/remediation tools
 - Real-time, quantitative cyber training environment













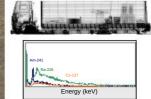


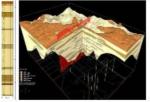
Particle Physics; Fuel and Energy



- Neutron and Gamma Physics
 - Patented photon-counting technologies
 - High-energy imaging
 - Spectroscopic analysis
- Fuel and Energy Sources
 - Geophysics of oilfields
 - Carbon capture and sequestration
 - Algae biofuels
- Energy Transmission and Distribution
 - Demand/response analytics, fault prediction
 - Renewables integration, microgrids
 - Cyber security for SCADA systems
- Macro Financial Energy Models











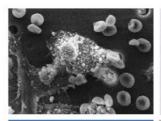


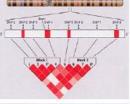


Medicine, Biology and Chemistry



- Medical Research
 - Cancer and AIDS research
 - Translational medicine
 - Bioinformatics, genomic analysis
- Advanced Bio and Chem Sensors
 - Exploiting genomic insight; biomimicry
- Neuroscience
 - Augmented cognition; brain-computer interface
 - Psychological health, warfighter trauma
- Disease Surveillance, Epidemiology
- Specialized Medical Knowledge

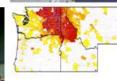














Enabling our Technology Strategy



10-1230-IC1:

People	Career Path	Technical Fellows	Interns
Science and Technology Core	Small Business Partners	IR&D	University Alliances
Flawless Execution	System Engineering	Program Management	Contract Performance
Innovation	Passion for Mission	Customer Understanding	Collaboration
	Aggressive, Agile, Adaptive		





Defense Solutions Group

Deb AldersonGroup President



Focused on the Mission





Begins and Ends with the Partnership



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DSG Structure and Customers





Defense Solutions Grou

Deb Alderson Group President \$3,050M

Analysis, Simulation

Systems Engineerin

and Training

Systems and **Technology** Solutions

Ground Forces Integration



Army

John Gully \$700M

Enterprise and Mission Solutions



DISA

Peter Dube \$650M

C2 & C3/4 Systems

Net-centric

· City of New York

Bev Seay \$550M

Modeling, Simulation & Training (Products) C2 SE&I (Systems & Infrastructure)

- Army
- Air Force

C4IT

Aviation C4ISR

Platform Integration;

Tactical Vehicle

Integration

Enterprise Arch. & IT



Debbie James \$450M

> C4IT Integrated Security & Surveillance **Naval and Joint Ops**

Defense and

Maritime Solutions

Tom Baybrook

\$700M

& Thru Life Support Army C3 (SE&I, S/W, SO Communications **High-end Engineering** IT Services & Enterprise Global Challenges & Thr Services to Solutions **Solutions** Reduction (Services)

- NATO
- Navy
- Marines Coast Guard
- Navy
- Marines
- State & Local

Note: All figures represent FY09 revenue

Missile Defense Agency National Guard



DSG Accomplishments



- People First
 - Aggressive expansion of professional qualifications & certifications
 - Voluntary terminations below 10%
 - Leadership development
- Strong Financial Performance
 - Internal revenue growth rate of 19% in FY09 and 16% in FY10H1
- Excellent Program Execution
 - Integrated and delivered 15K MRAPs ahead of schedule; M-ATV ramp-up now completed
 - Successful execution of large FY09 awards (e.g., AITS, CENTCOM IT, Army HRIT)
 - Expanded SE&I into DARPA with Algae-Biofuel work
 - Continued to execute on legacy programs (e.g., FCS, DGS, OneSAF)
 - Serving the needs of warfighter at AMCOM and SPAWAR
- Growing the Business
 - Won 97% of all recompetes
 - Pipeline at 10x revenue
 - Excellent task order marketing with ITES, SeaPort-e, AMCOM EXPRESS
 - Significantly expanded COCOM and National Guard business
 - International Command and Control
 - Electronic Warfare at NSWC Crane



DSG Driving Force:Taking Services to Solutions



Customer Change	Market Imperatives	SAIC Approach
Using it Differently	• Irregular Warfare • QDR	Enabling innovation in Doctrine & Organization
Building it Differently	• Integrated Solutions	The Network as the Platform for Innovation
Buying it Differently	• 75% Solutions	SE&I Agent

Enablers

Customer Knowledge	Product Independence	Flagship Programs



C4 Campaign



Customers



SAIC Capabilities

- C4
- SE&I
- **Network Integration**
- **SOA Expertise**
- Network Modeling and Simulation and Training
- Information Assurance
- Port Security Solutions

Opportunities

- \$20B Pipeline
- Higher end fixed price solution opportunities with margins approaching
- Market stable; growing with inflation
- Systems Engineering and Integration; high end technical and engineering services

SAIC Differentiators

- SE&I Agent Approach/Network as Platform for Innovation
- Hardware-independent no proprietary lock-in...differentiated from the Primes
- Applying Modeling and Simulation expertise to C4

AOC WSI



NATO AIR C2IS



GSM Recompete



SNEP





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Ground Forces Integration



Customers



SAIC Capabilities

- Systems Engineering/Integration
- MRAP/Joint Logistics Integration expertise
- Integrated hybrid power train expertise
- Advanced Armor taking science to solutions
- Tactical Vehicle Modeling and Simulation

Opportunities

- \$13B Pipeline
- Integrated solutions offer 10% market growth; 8% profit before tax
- Reset and sustainment across the entire life cycle...services to solutions
- International

SAIC Differentiators

- Mission Knowledge
- MRAP/JLI
- Product independent
- Life-cycle capability management across different customer bases
 - Army, Navy, AF
- Key Strategic Partnerships
 - Gov't and private sector

Future Vehicle Integration





JBC-P



BETSS-C Phase 2





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Modeling, Simulation, & Training



Customers



SAIC Capabilities

- 40 Years of MS&T experience
- Live: MILES and range instrumentation
- Virtual: Common Driver Trainer, All Terrain Vehicle, SE Core ground trainer
- Constructive: Leadership in OneSAF Army contract
- Gaming: Gaming Center of Excellence
- Physics Based Modeling: Foundation of Missile Defense M&S

Opportunities

- \$6.5B mature, stabilized market with potential upside to \$9B; \$4B pipeline over next three years
- M&S capabilities, technologies, and toolsets provide entry into emerging adjacent markets in cyber, energy, and medical modeling & simulation

SAIC Differentiators

- MS&T Subject Matter Expertise
 - Top 3 in Live
 - Leadership in virtual & constructive
- · Composable simulated solutions
- · NATO C2...command & control modeling
- · Range systems and products



Synthetic Env. Core



Virtual Driver Trainers



USMC Squad Immersive Training





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President's Summary



Leverage the power of our people, culture, and technology to drive our market position beyond services to delivering solutions







Intelligence, Security and Technology

Stu Shea Group President



Focused on the Mission



10-1230-IC-17



Protecting and Promoting Freedom



IS&T Group Structure and Customers





Intelligence, Security and Technology G

Stu Shea **Group President** \$3,200M

Intelligence and **Information System**



Larry Cox \$600M

Technology and **Advanced Systems**

S&T for Analysis,



John Fratamico \$700M



John Hynes \$500M

Mission

Integration

Intel Mission and

Technical Support

Advanced Analytic

and Linguistics,

Education/Training

Space and Geospatial Intelliger



Tony Moraco \$550M

Operations, Intelliger and Security



John Thomas \$800M

Defense Intel

Operations Suppor

Intel Fusion, Identit

Management

Signals Intelligence Cyber Security, Information Assuran

- Design, Prototypin and Implementation e, of ISR and CBRNE **Tactical Integration**
- NSA US Navy
- SAR DISA
 - US Army (TEC)
 - DARPA
- DTRA DHS
- US Air Force (AFRL)

Systems

- - FBI
- SAR
- NCTC ODNI
 - OSC

 - DIA

Airborne Integration **GEOINT Production**

National Security

Space SE&I and

- NGA US Air Force
- NRO
- DIA
- SAR
- DARPA
- US Army
- US Air Force
- US Navy
- Combatant Commands
- DIA
- DHS

Note: All figures represent FY09 revenue

DHS

DSS

State/Local



IS&T Group Accomplishments



Mission Success	Down-Range Warfighter Support Persistent surveillance Intelligence processing, exploitation and dissemination Biometrics/identity management
Definitive Strategies	Portfolio Management Operating as an enterprise From science to solutions Key wins, key acquisitions
Execution Excellence	Flawless Execution High award fees Strong fee generation
Top and Bottom-Line Growth	High Energy Business Development 3-year revenue CAGR: >10% 92% recompete win rate, 66% new win rate Submits awaiting award: \$4.7B (\$2.6B non-IDIQ, \$2.1B IDIQ)
Commitment to our People	Commitment to our People People First! Initiatives Attrition <12% >240 people redeployed



Market Trends:

Uncertainties and Opportunities



Uncertainties

- Economic malaise
- New administration
 - Leadership voids / changes
 - Shift in war operations from Iraq to Afghanistan
 - Shift from global war on terror (GWOT) to overseas contingency operations
- New procurement directions
 - Shifting / confirming defense priorities
 - Program restructuring, delays, and cancellations
 - Delays in contract awards / movement to IDIQ
 - Reductions in defense supplemental budgets
 - Acquisition and contract reform

Opportunities

- Cyber: Major administration priority
 - Landscape dominated by core customers with core contract enablers
 - Need for appropriately trained, experienced, and cleared cyber workforce
 - Products are not enough; moving to integrated, multi-faceted solutions
 - Solutions across .ic, .mil, .gov, and .com
- ISR: Major administration priority
 - Significant emphasis on quick reaction capabilities (QRC)
 - 75% solution vs. exquisite system
 - State change with airborne ISR
 - Increased emphasis on ground operations
 - Finding disruptive technologies for NexGen
 - Risk reduction for current system upgrades
 - Being agile in a budget constrained environment



Core Business Areas



10-1230-IC-16

"A leader in the integration of technology, systems and operational solutions across intelligence disciplines in all domains...air, land, sea, and space...to deliver full spectrum mission performance."

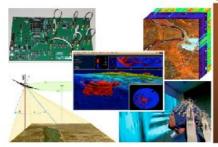


Intelligence, Surveillance and Reconnaissance (ISR)

(Computer **Network Attack** Defense, And **Exploitation**



Integration fo **Full Spectrun** Mission **Performanc**



Science & **Technology** Intelligence **Solutions**





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Intelligence, Surveillance and Reconnaissance



10-1230-IC-16

"A leader in the integration of technology, systems and operational solutions across air, land, sea, and space to deliver full spectrum ISR mission performance."



5/1C &

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Cyber Security



10-1230-IC-16

"A leader in the integration of technology, systems and operational solutions across cyberspace in all its domains...air, land, sea, space... to deliver full spectrum mission performance."

Full Spectrum CybeMission Performance



Advanced
Analytics and
Operations
(Exploitation,
Defense,
Attack)

Managed
Security
Services
(Network and
Security
Ops)







Training and Education, and Accredited Testing and Evaluation

Design and Build of Enterprise IT Solutions





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Intelligence Solutions



10-1230-IC-16

"A leader in the integration of technology, systems and operational solutions across intelligence disciplines in all domains...air, land, sea, and space...to deliver full spectrum mission performance."

Integration for Full Spectrum



Systems
Engineering
& Integration
(SE&I) for
Complex
Systems

Intelligence analysis, threa assessments counter-IED systems

1









Mission Support: Geospatial Production, Advanced Analytics and Linguistics

Biometrics and Identity Managemen



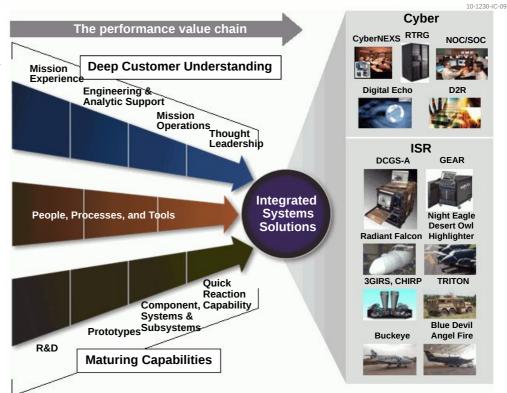


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New Approaches to Augment Proven Ones



- Expand and evolve our offerings
 - Sub to Prime Contractor
 - SETA to SE&I
 - Expand IP ownership
 - Prototypes to subsystems to systems solutions
- Double-down on highgrowth markets
- Pursue more large, integrated systems solutions programs
- Leverage entrepreneurial spirit
 - Expand intelligence solutions, science and technology
 - Focus on DARPA,
 IARPA and AFRL



Energy | Environment | National Security | Health | Critical Infrastructure



President's Summary



10-1230-IC-15

- We have a passion for executing the mission and a commitment to take on tasks of vital interest to the nation...our people are mission-critical
- We have deep domain expertise in every mission area we support and we are the best at what we do... recognized national treasures walk our hallways
- We apply creative science and disciplined engineering to create innovative solutions for our customers – people for whom we care and strive for their success
- We work as imaginative, driven, entrepreneurial teams and we move mountains to deliver results
- We share in our customers' successes, and we thrive on the hard work that gets us there
- At the same time, we take pride in our high ethical standards and joy in doing good deeds for our communities, families, friends, neighbors and fellow employees
- Our work enriches us, and it is an honor to be part of SAIC







& Network Solutions Group

Charles KoontzGroup President



Focused on the Mission





Accelerating R&D by bringing partners together



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IT&NS Group and Customers





Information Technology and Network Solutions

Charles Koontz Group President

\$1,450M Revenue

Homeland and Civilian Solutions



Doug Wagoner \$600M

Managed IT, Infrastruct Services and Softwar Development to DHS, N and Civilian Agencies

- DHS
- NASA
- EPA

Health Solutions



Tony Hess \$350M

Health IT, Military Health a Public Health and Biomed Research

- MHS
- HHS
- VA

Commercial Busines Services



Rex Ballard \$500M

Global Energy and Lift Sciences Solutions an Integration Services

- BP
- Scottish Power
- Entergy

SAIC NCI / Frederick



Larry Arthur

Technology Developme and Science Discovery Diagnosis and Treatme of Cancer and AIDS

 Sole Source Contractor for the National Cancer Institute

Note: All figures represent FY09 revenue



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 ${\tt Energy \mid Environment \mid National \ Security \mid Health \mid Critical \ Infrastructure}$

IT&NS Group Accomplishments



Health

- Leading Federal initiatives in VA/DoD data sharing and electronic health records
- Established health information exchange (HIE) pilots in multiple regions
- Expanded Footprint in Military Health IT, becoming the #1 Provider
- Key player in Post-Traumatic Stress Disorder
- National leadership in cancer and infectious disease R&D; \$305M in ARRA funding for SAIC-Frederick

Energy IT

- Digital Oil Field success—BP renewal, growth at Chevron and Shell, and new accounts at TOTAL and ADCO
- Wins at Florida Power & Light and EDF (France) for asset management
- Invited to bring our Smart Grid offerings to team with Sempra, Entergy, Oncor on their DOE/ARRA bids
- Invested in beachhead market position in Middle East generating wins in ADCO and PDO (Oman)
- Added new SAIC India contracts with Halliburton and Port Authorities in NY, NJ
- 5-year sole source extension of IT outsourcing contract at Entergy

Federal Civilian

- Double digit YoY growth against \$9B DHS addressable market
- Multiple extensions on our \$220M NASA UNITES contract
- Won a large EPA program displacing an incumbent
- IRS transformation thought leader
- Awarded IDIQ supporting the FEMA CIO and Information Technology Division (\$500M ceiling)



The Federal Health Market Today



Health



- Quality, Cost and Access to Care
- · Privacy of Health Data
- · Health IT Systems Standards
- Translational Medicine Improve R&D ROI "From Bench to Bedside"

Customer Initiatives

- Legacy systems modernization (VA, DoD)
- EHR/EMR interoperability (VA/DoD Sharing, HIEs) / National Health Information Network (NHIN) (ONC)
- NHSN Adverse event / infection tracking systems (FDA, CDC)
- Reducing the stigma of seeking help for mental illness (PTSD/TBI — Armed Services)
- Telehealth infrastructure support (VA, IHS)
- Quality measures / comparative effectiveness research (CMS, AHRQ)
- Nurse Advice Line (MHS)
- · Vaccine development (PanFlu, Malaria, SMA, CBMS etc),
- Biosurveillance system development (NIH, CDC)
- Fraud and abuse detection (CMS)
- Grants management systems (NIH, CDC, HRSA)
- Infrastructure modernization (CMS, NIH, CDC)
- HIPAA (MHS, VA, CMS)



Health IT:

Electronic Health Record (EHR) Interoperability



Customers



Market Drivers

- Electronic Health Records are one of the cornerstones of healthcare transformation
- Health IT enables improvement in quality and access to care while supporting reduced costs
- HITECH Act allocated \$18B in EHR adoption incentives and created \$2B in new funding for the Office of the National Coordinator (ONC) to facilitate the Nationwide Health Information Network (NHIN)

SAIC Capabilities

- · Health Data Management
- Security and Privacy
- · Infrastructure Lifecycle Management
- · Systems Integration
- Software Lifecycle Management

SAIC Differentiators

- Developing and supporting the operation of the Military Health System for 20+ years
- Nationally recognized experts in interoperable health record systems standards
- Unique insight into the VA and DoD EHR systems and their use
- Internationally recognized thought leadership in meaningful privacy and security standards

Opportunities

- Current pipeline includes \$568M in ARRA funded health opportunities with more anticipated
- VA/DoD sharing is a Congressional priority and SAIC is positioning for a leadership role
- Over the next five years, expect federal health IT market to exceed \$20B and state and local market to exceed \$9B





Public Health:

Biosurveillance and Infectious Disease Control



Customers



Market Drivers

- Infectious diseases cause massive economic losses; monitoring and public awareness are critical to control costs and avoid loss of life
- Seasonal flu and emerging variants form one of the most pressing global health problems today
- Public health and infectious disease surveillance spending and research has grown to meet the challenge
- EHR spending will drive biosurveillance spending as new data sources become available

SAIC Capabilities

- Epidemiologists and biological scientists who understand this domain and create solutions that work
- · Laboratory information management
- Data warehouse and data mart design and development
- Statistical analysis and decision support

SAIC Differentiators

- Years of experience building and operating nationwide biosurveillance systems gives SAIC staff valuable insight into what makes an effective system
- Signature systems such as BioFlu an open source system that graphically visualizes CDC approved flu data from various sources
- Tools to quickly deploy and evaluate all types of flu data, including social networks and news feeds, at a fraction of the cost of proprietary solutions

Opportunities

- HHS: NIH and CDC
 - National Institute of Allergy and Infectious Diseases
 - National Cancer Institute
 - Center for Disease Control and Prevention
 - BARDA
- DoD USAMRAA and Chemical Biological Medical Systems
- SAIC accessible market ~\$2.8B in FY11





Military Health: Psychological Health Maintenance



Market Drivers

- Psychological Health Maintenance
 - Post Traumatic Stress Disorder (PTSD)
 - Traumatic Brain Injury (TBI)
 - Combat Stress, Depression, Suicide
- Psychological health effects are the chronic disease of the war fighter
- Approximately 30% of war veterans suffer from PTSD
- 1.4 million sustain a TBI each year in the United States

Current Programs

- Combat Stress Education and Self-Help Strategies - Graphic novel (prepares personnel for service)
- Naval Center for Combat and Operational Stress Control (Research, Communication Knowledge Management)
- · Mental Health Care Access Initiative

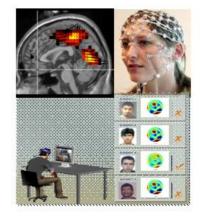
SAIC Capabilities

- · Behavioral Sciences and Epidemiology
- Psychology
- Physiology
- · Injury Prevention
- · Biomechanics Counseling
- Family Therapy
- · Combat & Operational Stress
- · Training & Education



Opportunities

- Executing on a \$100M+ pipeline
- DVA requested \$5B for behavioral health in FY10
- DoD services requested an additional \$650M for behavioral health in FY10
- Exploring opportunities with NIMH and SAMHSA





Health Sciences:

Translational Research and Personalized Medicine



Customers

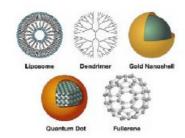


Market Drivers

- Taking a drug from discovery to market requires 15 years and costs \$800M
- Translational Medicine rapidly moves discoveries made at the "bench" to therapies at the "bedside"
- Tomorrow's therapies based on an individual's biochemistry avoid serious adverse reactions to broad-based therapies in many patients
- Translational & Personalized Medicine is the mission of the National Institute of Health – ARRA added \$10B to NIH

Major Focus Area

- Genomics, proteomics and metabolomics
- Molecular diagnostics, and nanotechnology
- Rapid development of vaccines and therapies for cancer, AIDS and other diseases

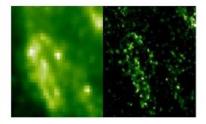


SAIC-Frederick Capabilities

- · Research and Bioinformatics
- Biotechnology
- · Genetics and Genomics
- · Proteomics and metabolomics
- · Super computing and biological imaging

SAIC-Frederick Differentiators

- 1,750 full-time employees including highly skilled life scientists and physician scientists
- Core corporate competencies in vaccine research and production and regulatory affairs
- Molecular biology including genomics, proteomics and metabolomics
- Bioinformatics and biomedical computing expertise





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President's Summary



Mission

- Enterprise growth engine for Homeland Security, Federal Civilian, Health and Energy IT markets
- Lead our health campaign march toward a ~\$1B enterprise

Strategy

- Capitalize on health reform and market disruptions to fill "white space" opportunities
- Commercial energy upstream oil and gas and utilities solutions development
- Differentiate DHS & Federal Civilian offerings with mission driven IT modernization





Joe Craver Group President



Focused on the Mission



MRAP Joint Logistics Integrator



High Energy VACIS



Boral Bricks – Energy Efficiency/Management





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IL&PS Group Structure and Customers





Infrastructure, Logistics and Product Solutions

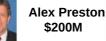
Joe Craver **Group President** \$2,350M

Homeland Protection and Preparedness



John Ferriter \$450M

Security and Transportation Technology



Energy, Environmer and Infrastructure



J.T. Grumski \$550M

Logistics and **Engineering** Solutions

> Glenn Sangiacomo \$700M

Science and System **Engineering Solution**



Chuck Zang \$450M

CBRN and Preparedness Service and Solutions

- US Army
- DHS FEMA CDP
- State/Local

Non-Intrusive Inspection and **Radiation Detection Products**

- US Army
- DHS CBP
- International
- Commercial • Department of Energy

Energy, Environme

and Infrastructure

- Department of Energy• DoD
 - States

Logistics and Support Solutions

- Defense Logistics Agency
- US Army
- US Air Force

Systems Engineerin **Mission Support,** and OT&E

- NASA
- AFOTEC
- FAA
- NOAA

Note: All figures represent FY09 revenue



IL&PS Group Accomplishments



- Acquisition / Business Model / Branding Leadership for SAIC
 - Acquired R.W. Beck with Beck Disaster Recovery
 - Successfully integrating Benham acquisition
 - Executing BPL Global "smart grid" strategic alliance
 - Launched SAIC energy branding campaign
- New Business Performance
 - Won DOE and DoD Energy Savings Performance Contracts (\$5B / \$50M)
 - Won MRAP Joint Logistics Integrator II Program (\$450M), USMC CREW (\$120M), and Army Sustainment Command (ASC) Distribution Management Center (DMC) (\$130M)
 - Maintained preparedness leadership position with key wins (CDP, Guardian II, CBRN PV and JECP)
 - CDP (\$104M), Guardian II (\$250M), CBRN PV (\$97M) and JECP (\$40M)
 - Improved overall pipeline trends and win rates (increased logistics pipeline to over \$8B)
- Execution Excellence
 - Completed Lake Erie Bio Fuels (\$70M) & Boral Brick Bio Mass/Indiana Landfill Gas (\$60M) Plants
 - Executing \$110M NASA VTC Program by leveraging Design/Build/Systems Engineering capabilities
 - Successful contract start up for DLA Tires and POLCHEM outsourcing contracts
 - Developed and implemented High Energy Product Line and ASP
 - Continued leadership position in Military Force Protection NII and integrated inspection



IL&PS Group Strategic Focus



10-1230-IC-12

Primary Focus:







Option Value:

Event Driven

Emerging Markets:

- Global Climate Change
 - Water
 - Weather
- Smart Power



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Energy Campaign



Customers



Competition















SAIC Capabilities / Differentiators

- Integrated Energy Management / Efficiency
- · Smart Grid Integration / Cyber Security
- · Design / Build
- · Energy IT / Digital Oil Field
- Renewable Energy Project Implementation
- · Independent Engineering
- Energy / Carbon Modeling
- Due diligence and owner's advisory for lenders, investors, and developers
- Technology Evaluation
- · Water Management

Market Drivers

- Economy / Stimulus Impact
 - Smart Grid Acceleration
 - Distributed Energy Resources
 - Tax Credit Impact
- Utility Delays
- Carbon Cap and Trade
- DOE Workload
- Water Management Needs

Opportunities

- Expand Energy Management / Efficiency Services
- Capture Smart Grid Market Share
- · Alternative / Clean Energy Projects
- Expand Engineering / Design/Build Presence
- Sell-out DoEESPC Contract







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Homeland Security



Customers



Competition



The Business of Innovation

SAIC Capabilities / Differentiators

- All Hazards Preparedness / CBRNE
- Disaster Planning and Response
- Training and Equipment
- **Logistics Support**
- Non Intrusion Inspection
- Integrated Security and Engineering
- Distributed Complex Program Management
- **Integrated Customer Mission** Understanding

Market Drivers

- Terror Event Timing
- Secure Freight Initiative
- Military Force Protection
- Distributed Threat versus Point
- Mexico Drug / Security
- HLS / DOE Radiation Detection Strategy
- Global Climate Change / Impacts
- Shift to All Hazards

Opportunities

- Expand attractive margin product solutions
- Capture greater share of increased State and Local preparedness needs
- Broaden our TSA footprint
- Respond to event driven needs







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Logistics Campaign



Customers



Competition **BAE SYSTEMS** NORTHROP GRUMMAN

GENERAL DYNAMICS





SAIC Capabilities / Differentiators

- #1 Defense Logistics Agency Prime Vendor / Integrated Supplier
- Joint Logistics Integrator Model
- PurchasePlace E-Procurement Platform
- Global logistics network / presence supporting customer mission needs
- Unbiased Integrator

Market Drivers

- DLA outsourcing and expansion
- Weapon systems platform extensions
- Large primes moving in aggressively
- UAV proliferation lacks program of record and associated logistics support/ **CONOPS**
- Product support integrator (PSI)
- 75% solution in months versus 100% in years

Opportunities

- · Executing on \$8B pipeline
- **Extending Joint Logistics Integrator** concept to new customers
- Capitalizing on logistics and sustainment focus across DoD/DHS



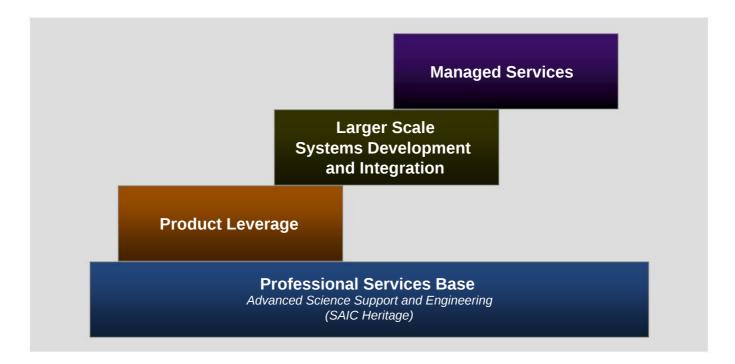




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IL&PS Group Portfolio Management







President's Summary

Developing Leadership to Sustain Growth



Focused On:

Three Thrusts:
Energy / HLS / Logistics

Reducing Reliance
on Traditional DoD Budgets

Growth

Moving to New Business Models /
Approaches

Customer Acceptance
and Profitability

SAI

SAIL Program