FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| Vashington, | D.C. 20549 |
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| OMB APPROVAL | | | | | | | | | |
|---------------------|-----------|--|--|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | | | |
| Estimated average I | ourden | | | | | | | | |
| hours per response: | 0.5 | | | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 Instruction 1(b).

| | | | | | | _ | | | | | | | | | | | | | |
|---|---|--|--|---|---|---|--------------------------|------|--|--------|--------------------|---|---|---|--|--|--|------------------------------------|--|
| 1. Name and Address of Reporting Person* SHAPARD ROBERT S | | | | 2. Issuer Name and Ticker or Trading Symbol Leidos Holdings, Inc. [LDOS] | | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner | | | | | | | |
| | | | | | - 3 1 | 3 Date of Farliest Transaction (Month/Day/Vear) | | | | | | | | X Directo | | lo. | | | |
| (Last) | | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 05/05/2023 | | | | | | | | below) | | give title Oth belo | | r (specify v) | |
| 1750 PRESIDENTS STREET | | | | 4. 1 | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | | | |
| (Street) | | | | | - | | | | | | | | | X Form filed by One Reporting Person | | | | | |
| (Street) RESTON | N V | A | 20190 | | | | | | | | | | Form filed by More than One Reporting Person | | | | | | |
| (City) | (City) (State) (Zip) | | | | | Rule 10b5-1(c) Transaction Indication Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10. | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | |
| | | Tal | ole I - No | on-Deri | vativ | e Se | curitie | es A | cquired | l, Di | sposed o | of, or Be | neficial | ly Owned | | | | | |
| Date | | Date | | | 2A. Deemed Execution Date, if any (Month/Day/Year) | | Transaction Code (Instr. | | 4. Securities Acquired (A) o Disposed Of (D) (Instr. 3, 4 a 5) | | | | | 6. Own Form: I (D) or I | Direct ndirect | '. Nature of ndirect Beneficial Ownership | | | |
| | | | | | | (Month/Day/Tear) | | Code | v | Amount | (A) or (D) | Price | Reported Transaction(s) (Instr. 3 and 4) | | | | (Instr. 4) | | |
| Common Stock | | | 05/05/2023 | | 23 | | A | | 1,574 | A | \$0 | 1,574 | | | I | by Key Executive Stock Deferral Plan | | | |
| Common Stock | | | | | | | | | | | | 2,500 | | I | | By Family Limited Partnership | | | |
| Common Stock | | | | | | | | | | | 47,115.08 | | D | | | | | | |
| | | | Table II | | | | | | | | posed of | | | Owned | | | | | |
| | | | | (e.g., | puts, | cal | ls, war | rant | s, optic | ns, | converti | ble secu | ırities) | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deem Execution if any (Month/Da | Date, Transacti Code (Ins | | | | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | | 10. Ownersi Form: Direct (I or Indire (I) (Instr. | Beneficial Ownership ct (Instr. 4) | |
| | | | | | Code | v | (A) | (D) | Date Exercisal | ole | Expiration Date | Title | Amount or Number of Shares | | | | | | |
| Stock Option (Right to Buy) | \$79.45 | 05/05/2023 | | | A | A 2,296 | | | 05/05/202 | 4(1) | 05/04/2030 | Common Stock | 2,296 | 296 \$0 2,296 | | 296 | D | | |
| Stock Option (Right to Buy) | \$104.06 | | | | | | | | 05/06/20 | 23 | 05/05/2029 | Common Stock | 1,769(2) | | 1,70 | 69 ⁽²⁾ | D | | |

Explanation of Responses:

- 1. The option shall vest and become exercisable in full on the earlier of (i) the first anniversary of the Grant Date, or (ii) the date that the next annual meeting of the stockholders of the Company is concluded.
- 2. Due to an administrative error, this stock option award was over-reported by 15 options on the reporting person's Form 4 filed with the SEC on May 10, 2022. The total number of stock options acquired after the reported transaction is accurately reflected in the table above.

Remarks:

/s/ Ramune M. Kligys by PoA of Robert S. Shapard

05/09/2023

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.