SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] <u>Hull Stephen Edward</u>		2. Date of Requiring (Month/Da 01/01/20	Statement y/Year)	3. Issuer Name and Ticker or Trading Symbol <u>Leidos Holdings, Inc.</u> [LDOS]					
(Last) (First)			- '	4. Relationship of Reporting Issuer (Check all applicable)	g Person(s) to		5. If Amendment, Date of Original Filed (Month/Day/Year)		
(Street) RESTON VA (City) (State)	20190 (Zip)					specify	6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person		
Table I - Non-Derivative Securities Beneficially Owned 1. Title of Security (Instr. 4) 2. Amount of Securities 3. Ownership 4. Nature of Indirect Beneficial									
1. The of Security (instr. 4)				2. Amount of Securities Beneficially Owned (Instr. 4)	Form: D (D) or Ir (I) (Instr	Direct 0 Indirect	wnership (Instr.		
Common Stock				22,380.4348(1)	L)			
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)									
E (1		2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversi or Exerci	se Form:	6. Nature of Indirect Beneficial Ownership (Instr.	
		Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)	5)	
Stock Option (Right to Buy)		03/03/2018 ⁽²⁾	03/02/2024	Common Stock	3,423	53.54	D		
Stock Option (Right to Buy)		03/02/2019 ⁽³⁾	03/01/2025	Common Stock	2,589	63.76	D		
Stock Option (Right to Buy)		03/08/2020 ⁽⁴⁾	03/07/2026	Common Stock	5,971	62.43	D		
Stock Option (Right to Buy)		03/06/2021 ⁽⁵⁾	03/05/2027	Common Stock	5,387	107.57	' D		
Stock Option (Right to Buy)		03/05/2022 ⁽⁶⁾	03/04/2028	Common Stock	5,685	89.08	D		
Stock Option (Right to Buy)		03/04/2023 ⁽⁷⁾	03/03/2029	Common Stock	4,763	105.08	D		
Stock Option (Right to Buy)		03/03/2024 ⁽⁸⁾	03/02/2030	Common Stock	5,506	96.95	D		

Explanation of Responses:

1. Includes restricted share units previously awarded.

2. The option award vests in four equal annual installments beginning on March 3, 2018.

3. The option award vests in four equal annual installments beginning on March 2, 2019.

4. The option award vests in four equal annual installments beginning on March 8, 2020.

5. The option award vests in four equal annual installments beginning on March 6, 2021.

6. The option award vests in four equal annual installments beginning on March 5, 2022.

7. The option award vests in four equal annual installments beginning on March 4, 2023.

8. The option award vests in three annual installments beginning on March 3, 2024.

Remarks:

Exhibit 24.1 Power of Attorney of Stephen Edward Hull

/s/ Ramune M. Kligys by PoA of Stephen Edward Hull

01/04/2024

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Exhibit 24.1 POWER OF ATTORNEY

The undersigned hereby constitutes and appoints each of Jerald S. Howe, Jr., Henrique B. Canarim and Ramune M. Kligys signing singly, as the undersigned's true and lawful attorney-in-fact to:

(1) prepare, execute in the undersigned's name and on the undersigned's behalf, and submit to the U.S. Securities and Exchange Commission (the "SEC") a Form ID, including amendments thereto, and any other documents necessary or appropriate to obtain codes and passwords enabling the undersigned to make electronic filings with the SEC of reports required by Section 16(a) of the Securities Exchange Act of 1934 or any rule or regulation of the SEC;

(2) execute for and on behalf of the undersigned, in the undersigned's capacity as an executive officer and/or director of Leidos Holdings, Inc. (the "Company"), Forms 3, 4 and 5 in accordance with Section 16(a) of the Securities and Exchange Act of 1934 and the rules thereunder, as the same may be amended from time to time;

(3) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete the execution of any such Form 3, 4 or 5 and the timely filing of such Form with the SEC and any other authority; and

(4) take any other action of any type whatsoever with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in his or her discretion.

(5) request and receive from any broker (i) periodic reports detailing the undersigned's retail holdings of the Company's securities held in his or her account(s), and (ii) confirmations of acquisition or disposition ns of the Company's securities or other derivative instruments based on any of the Company's equity, effected by such broker in or through his or her account(s), with no obligation to receive further approval from the undersigned for such request(s).

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform each and every act and thing whatsoever requisite, necessary and proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or his or her substitute or substitutes, shall lawfully do or cause to be done by virtue of this Power of Attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorney-in-fact, in serving in such capacity at the request of the undersigned, are not assuming any of the undersigned's responsibilities to comply with Section 16 of the Securities and Exchange Act of 1934 and the rules thereunder, as the same may be amended from time to time.

This Power of Attorney revokes all prior Power of Attorney submitted to the Company with respect to the matters expressed herein, and shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4 and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing to the foregoing attorneys-in-fact.

> /s/ Stephen E. Hull Stepehn E. Hull Nov. 14, 2023