FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Washington, D.C. 2 | 20549 |
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| STATEMENT | OF C | HANGES | IN BE | NEFICI | AL C | WNER | SHIP |
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| OMB APPROVAL | | | | | | | | | | |
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| OMB Number: 3235-028 | | | | | | | | | | |
| Estimated average burden | | | | | | | | | | |
| hours per response | 0.5 | | | | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

| Name and Address of Reporting Person* Fasano Gerard A | | | | | 2. Issuer Name and Ticker or Trading Symbol Leidos Holdings, Inc. [LDOS] | | | | | | | (Chec | k all app Direc | licable) | | Person(s) to Issuer 10% Owner Other (specif | | | |
|--|--|--|---------------------------------|--|--|---|--|------------------|---|------|-------------------------------------|---|--|---|---|---|--------|---------|--|
| (Last) (First) (Middle) 1750 PRESIDENTS STREET | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 03/08/2023 | | | | | | | | X | below | | | below) | specify | |
| (Street) RESTON (City) | | | 0190 | | 4. If <i>F</i> | | | | | | | | | 6. Ind Line) | Form Form | Form filed by One Reporting Person Form filed by More than One Reporting Person | | | |
| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | | | | | | | | |
| 1. Title of Security (Instr. 3) 2. Transac Date (Month/Da | | | tion 2A. Deemed Execution Date, | | 3. 4. Securities A Transaction Code (Instr. 5) | | ties Acquired (A I Of (D) (Instr. 3 | | A) or 5. Am 3, 4 and Secur Benet | | unt of ies ially Following | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | | | | |
| | | | | | Code | v | Amount | (A) (D) | or P | rice | Transa | ction(s) 3 and 4) | | | (11150.4) | | | | |
| Common Stock 03/08/ | | | | | 2023 | | | F ⁽¹⁾ | | 549 | D \$9 | | 96.52 | 68,325.8125 | | 3125 D | | | |
| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | erivative Conversion Date Execution Date, or Exercise (Month/Day/Year) if any | | 4. Transa Code (8) | | | | 6. Date Exercisable and Expiration Date (Month/Day/Year) Date Expiration Date Expiration Date | | 7. Title and Amount of Securities Underlying Derivative Security (Ins 3 and 4) Amount or Numl of Title Share | | unt | | 9. Number derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4) | Own For Dire or li (I) (I | nership n: oct (D) ndirect nstr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | | |

Explanation of Responses:

1. These shares were withheld by the Company to satisfy the reporting person's tax obligation associated with previously reported awards of restricted stock units. This share withholding was authorized in the restricted stock award agreement.

Remarks:

/s/ Ramune M. Kligys, Attorney-in-Fact

03/10/2023

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.