SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] Scholl Jonathan W			2. Issuer Name and Ticker or Trading Symbol <u>Leidos Holdings, Inc.</u> [LDOS]		tionship of Reporting Per all applicable) Director	10% Owner					
(Last) (First) (Middle) 11951 FREEDOM DRIVE			3. Date of Earliest Transaction (Month/Day/Year) 01/09/2018	X	Officer (give title below) Sector Pres	Other (specify below) ident					
(Street) RESTON (City)	VA (State)	20190 (Zip)	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indiv Line) X	ridual or Joint/Group Filin Form filed by One Rep Form filed by More tha Person	porting Person					

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Code (Transaction Dispose Code (Instr.		Acquired D) (Instr.	(A) or 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership	
			Code	v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		(Instr. 4)	
Common Stock	01/09/2018		М		35,775	Α	\$31.2607	40,586	D		
Common Stock	01/09/2018		М		6,006	A	\$33.8177	46,592	D		
Common Stock	01/09/2018		F		4,542 ⁽¹⁾	D	\$66.38	42,050	D		
Common Stock	01/09/2018		F		24,075 ⁽¹⁾	D	\$66.38	17,975	D		

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)				6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		
Stock Option (Right to Buy)	\$33.8177	01/09/2018		М			6,006 ⁽²⁾	03/04/2017	03/03/2023	Common Stock	6,006	\$66.38	18,024	D	
Stock Option (Right to Buy)	\$31.2607	01/09/2018		М			35,775 ⁽³⁾	09/11/2016	09/10/2022	Common Stock	35,775	\$66.38	35,777	D	

Explanation of Responses:

1. Transaction involved the surrender of shares to Leidos Holdings, Inc. to pay the exercise price and taxes for options exercised.

2. Relates to options granted March 4, 2016.

3. Relates to options granted September 11, 2015.

Raymond L. Veldman, Attorney-in-Fact

** Signature of Reporting Person

01/11/2018

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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