FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

or Section 30(h) of the Investment Company Act of 1940 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) 2. Issuer Name and Ticker or Trading Symbol 1. Name and Address of Reporting Person <u>Leidos Holdings, Inc.</u> [LDOS] Kendall Frank III Director 10% Owner Officer (give title Other (specify 3. Date of Earliest Transaction (Month/Day/Year) below) below) (Last) (First) (Middle) 04/26/2019 11951 FREEDOM DRIVE 4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) (Street) Form filed by One Reporting Person RESTON VA 20190 Form filed by More than One Reporting (City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) 2. Transaction 1. Title of Security (Instr. 3) 2A. Deemed 5. Amount of 6. Ownership 7. Nature of Transaction **Execution Date** Securities Form: Direct Indirect (Month/Day/Year) Code (Instr. 8) (D) or Indirect (I) (Instr. 4) Beneficial if any Beneficially (Month/Day/Year) Owned Following Ownership Reported (Instr. 4) (A) or (D) Code Amount Price (Instr. 3 and 4) By Key Executive 30.5781(1) \$66.39 Common Stock 04/26/2019 3,453.0265 I Stock A A Deferral Plan Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 1. Title of 3. Transaction 6. Date Exercisable and 9. Number of 11. Nature 3A. Deemed 5. Number 7. Title and Derivative Conversion Transaction Ownership **Execution Date Expiration Date** Amount of Derivative derivative of Indirect Security (Instr. 3) if any (Month/Day/Year) Security (Instr. 5) Form: Direct (D) or Exercise (Month/Dav/Year Code (Instr. Derivative (Month/Day/Year) Securities Securities Beneficial Beneficially Underlying Ownership Price of Securities Acquired (A) or Disposed Owned Following or Indirect (I) (Instr. 4) Derivative Derivative (Instr. 4) Security Security (Instr. 3 and 4) Reported of (D) (Instr. 3, 4 Transaction(s) (Instr. 4) and 5) Amount

Date

Exercisable

Expiration

Explanation of Responses:

1. Dividend equivalent rights.

/s/ Raymond L. Veldman, Attorney-in-Fact 04/29/2019

** Signature of Reporting Person Date

Number

οf

Title

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

(A) (D)