| SEC Form 4 | |
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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| Check this box if no longer subject to |
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| Section 16. Form 4 or Form 5 |
| obligations may continue. See |
| Instruction 1(b). |

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| OMB APPRC | VAL |
|-------------------------|-----------|
| OMB Number: | 3235-0287 |
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| hours per response: | 0.5 |

| | | | 2. Issuer Name and Ticker or Trading Symbol <u>Leidos Holdings, Inc.</u> [LDOS] | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | |
|--|---------|-------|---|-----------------------|---|--------------------------|--|--|--|--|
| | | | <u>8=,</u> [] | X | Director | 10% Owner | | | | |
| (Last) (First) (Middle) 11951 FREEDOM DRIVE | | | 3. Date of Earliest Transaction (Month/Day/Year) 03/29/2019 | - x | Officer (give title below) CEC | Other (specify below) | | | | |
| (Street) RESTON | VA | 20190 | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Indi Line) X | vidual or Joint/Group Fil Form filed by One Re | eporting Person | | | | |
| (City) | (State) | (Zip) | | | Form filed by More the Person | ian One Reporting | | | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | Execution Date, Transaction Disposed Of (D) (Instr. 3, 4 and 5) Securities Form: Dir f any Code (Instr. Disposed Of (D) (Instr. 3, 4 and 5) Beneficially (D) or Ind | | | | | Securities Beneficially Owned Following | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership | |
|---------------------------------|--|---|--|--|-------------------------|------------|----------|---|---|---|--|
| | | | | | | (Instr. 4) | | | | | |
| Common Stock | 03/29/2019 | | A | | 385.8982 ⁽¹⁾ | A | \$0.0000 | 104,590.9285 | I | By Key Executive Stock Deferral Plan | |
| Common Stock | | | | | | | | 195,174.1753 | D | | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | | of Expiratio | | Expiration Da | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | Amount of | | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---|---|--|---|------------------------------|---|--------------|-----|---------------------|--|-------|--|--|--|--|--|
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |

Explanation of Responses:

1. Dividend equivalent rights.

/s/ Raymond L. Veldman,

Attorney-in-Fact

04/02/2019

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.