## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

| OMB Number:         | 3235-0287 |
|---------------------|-----------|
| Estimated average b | urden     |
| hours per response: | 0.5       |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Ad<br>Engola Pau<br>(Last) | dress of Reporting<br>1]<br>(First)  | 3. Dat | 2. Issuer Name and Ticker or Trading Symbol <u>Leidos Holdings, Inc.</u> [ LDOS ] 3. Date of Earliest Transaction (Month/Day/Year) 03/03/2021 |   |                 |          |               |                 | ationship of Reportin<br>k all applicable)<br>Director<br>Officer (give title<br>below) | 10% 0            | Owner<br>(specify<br>)  |      |
|--|--|--------|---|---|-----------------|----------|---------------|-----------------|---|------------------|---|------|
| 1750 PRESIDENTS STREET                 |  |        |   | 5/2021  |                 |          |               |                 |   | Executive v      | rice President  |      |
| (Street)                               |  |        | 4. If A   | mendment, Date o  | f Origina       | al Fileo | d (Month/Day/ | 6. Ind<br>Line) | 6. Individual or Joint/Group Filing (Check Applicable Line)                             |                  |   |      |
| RESTON                                 | VA   | 20190  |   |   |                 |          |               |                 |   | Form filed by On | e Reporting Per   | son  |
| (City)                                 | (State)  | (Zip)  |   |   |                 |          |               |                 | Form filed by Mo<br>Person  | re than One Re   | porting   |      |
|  | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned |        |   |   |                 |          |               |                 |   |                  |   |      |
| Date                                   |  |        | 2. Transaction<br>Date<br>(Month/Day/Year)  | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | Code (Instr. 5) |          |               |                 |   |                  | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |      |
|  |  |        |   |   | Code            | lv       | Amount        | (A) or          | Price   | Transaction(s)   |   | l` í |

|   |            |  |                         |  |    | (0) |         | (instr. 3 and 4) |   |  |  |
|---|------------|--|-------------------------|--|----|-----|---------|------------------|---|--|--|
| Common Stock  | 03/03/2021 |  | <b>F</b> <sup>(1)</sup> |  | 82 | D   | \$90.04 | 16,740.5655      | D |  |  |
| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned<br>(e.g., puts, calls, warrants, ontions, convertible securities) |            |  |                         |  |    |     |         |                  |   |  |  |

|   |   |  | (e.g., pr   | iis, ca | ans, v                                 | Valla | unis, | options, c                                     | convertio   | ie se | cunties   | )  |  |  |  |
|---|---|--|---|---------|--|-------|-------|--|---|-------|---|--|--|--|--|
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) |         | Transaction of Code (Instr. Derivative |       |       | 6. Date Exerc<br>Expiration Da<br>(Month/Day/N | 7. Title and<br>Amount of<br>Securities<br>Underlying<br>Derivative<br>Security (Instr.<br>3 and 4) |       | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 4) | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |
|   |   |  |   | Code    | v                                      | (A)   | (D)   | Date<br>Exercisable                            | Expiration<br>Date  | Title | Amount<br>or<br>Number<br>of<br>Shares              |  |  |  |  |

Explanation of Responses:

1. These shares were withheld by the Company to satisfy the reporting person's tax obligation associated with previously reported awards of restricted stock units. This share withholding was authorized in the restricted stock award agreement.

## Remarks:

| <u>/s/ Ramune M. Kligys,</u> |  |
|------------------------------|--|
| Attorney-in-Fact             |  |

03/05/2021

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\ast}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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